

IRS DATA RETRIEVAL TOOL VERIFICATION

Approximately 2 weeks after electronically filing taxes – log into FAFSA.gov.

1. Go to the Financial Information tab.

2. Change the tax question to Already Completed.

Answer the questions; the IRS link will be shown if all answers are NO.

3. Enter parent FSA ID, click on LINK TO IRS.

FOLLOW THE PROMPTS to go to the IRS page and transfer the tax return information into the FAFSA.

The transferred information will be displayed.
Do not change IRS tax information that has been transferred.

4. Click **NEXT** after reviewing information.
If student filed taxes, repeat steps.

5. Proceed to the **SIGN and SUBMIT** page – enter FSA ID, agree to privacy terms and **SUBMIT** the new verified FAFSA information.

An updated Student Aid Report (SAR) will be sent via email and the student's school choices will receive the updated FAFSA information.

If updated information changes an award package, a new award package will be sent to the student.



These materials have been developed and paid for by the Pennsylvania Higher Education Assistance Agency (PHEAA) for informational purposes. Although the information contained in this document is believed to be accurate at the time of printing, PHEAA does not guarantee its accuracy. You should independently verify that this information is correct.

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Free Application for Federal Student Aid

Help

SEARCH

Student Demographics
School Selection
Dependency Status
Parent Demographics
Financial Information
Sign & Submit
Confirmation

Parent Tax Information

Application was successfully saved.

For 2015, have your parents completed their IRS income tax return or another tax return?

For 2015, what is your parents' tax filing status according to their tax return?

To determine if you, the parents, can use the IRS Data Retrieval Tool to transfer your tax return information from the IRS into the FAFSA, answer the following question(s):

Did you, the parents, file a Form 1040X amended tax return?
 Yes No

Did you, the parents, file a Puerto Rican or foreign tax return?
 Yes No

Did you, the parents, file taxes electronically in the last 3 weeks (or by mail in the last 11 weeks)?
 Yes No

Based on your response, we recommend that you, the parents, transfer your information from the IRS into this FAFSA. [How you filed your taxes](#) can affect whether your tax return information is available to transfer.

Enter your FSA ID and click Link To IRS.

Which parent are you?

What is your (the parent's) FSA ID?

FSA ID Username or Verified E-mail Address

FSA ID Password

[LINK TO IRS](#)

PREVIOUS NEXT

NEED HELP?
SAVE
CLEAR ALL DATA
VIEW FAFSA SUMMARY
EXIT

PARENT

1

2

3

4

5

Help and Hints

Recently Filed Taxes?

If you, the parent(s), filed your taxes electronically within the last 3 weeks, or by mail within the last 11 weeks, select Yes; otherwise, select No.

If you filed your taxes within either of those timeframes, then your tax return information might not be available from the IRS. You can attempt to use the [IRS Data Retrieval Tool](#); however, if you are not able to transfer your tax return information into your FAFSA at this time, you can try again in a week or two or you can manually enter your tax return information.

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FAFSA.gov
today!